

(Translation)

No.CC.039/2022

5 May 2022

Subject: Determination of the issuance date of the warrants to purchase ordinary shares of TMBThanachart Bank Public Company Limited No.1 (TTB-W1)

To: The President  
The Stock Exchange of Thailand

Pursuant to the Annual General Meeting of the year 2022 of TMBThanachart Bank Public Company Limited (the "Bank") held on 12 April 2022 which resolved to approve the issuance and allocation of warrants to purchase ordinary shares of the Bank No.1 (the "TTB-W1" Warrants) in an amount of not exceeding 996,228,745 units to the existing shareholders of the Bank in proportion to their respective shareholding, excluding shareholders of which the allocation would subject the Bank to any obligation under the law of other jurisdiction (Preferential Public Offering (PPO)), at no cost, at the allocation ratio of 100 existing shares to 1 unit of TTB-W1 Warrant (any fraction derived from calculation based on the allocation ratio shall be rounded down). Whereas the Bank had set the date to determine the name of shareholders entitled to receive the TTB-W1 Warrants on Friday, 22 April 2022 (Record date).

Additionally, the Bank's Annual General Meeting approved to delegate the authority to the Board of Directors, any sub-committee authorized by the Board of Directors, or any person authorized by such person to undertake any action relevant to issuance and allocation of the TTB-W1 Warrants. In this regard, the Board of Directors (Special) No.1/2022 held on 12 April 2022, has resolved to approve the details of issuance and allocation of TTB-W1 Warrants according to the shareholders' resolution.

The Bank would like to inform you of the date of issuance of TTB-W1 Warrants as follows:

Date of issuance of warrants TTB-W1 : 11 May 2022  
Expiration date of warrant TTB-W1 : 10 May 2025

In this regard, TTB-W1 Warrants are valid for 3 years from the date of issuance and allocation of the Warrant No.1 (TTB-W1), which falls on 10 May 2025, the warrants will be retired from being listed securities on the next day. The holders of TTB-W1 can exercise their right for the first time on 30 June 2022. The exercise ratio of warrants is 1 unit per 1 common share and the exercise price is 0.95 Baht per share.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mrs. Manika Sitthichai)

Company Secretary